

## Almond Industry Position Report

February 2009

### 2008-2009 Crop Year

Salable	Forecast Million Lbs.	2008-2009 8/1 - 02/28 Kernel Wt.	2007-2008 8/1 - 02/29 Kernel Wt.	% Change
1. Carryin August 1, 2008	231.2	231,151,418	133,949,675 *	72.57%
2. Crop Receipts to Date	1,500.0	1,590,656,715	1,376,644,231	15.55%
3. [3% Loss and Exempt]	45.0	( 47,719,701 )	( 41,299,327 )	
4. New Crop Marketable (2-3)	1,455.0	1,542,937,014	1,335,344,904	15.55%
5. [Reserve]	n/a	0	0	
6. Total Supply (1+4-5)	1,686.2	1,774,088,432	1,469,294,579	20.74%

### Shipments by Handlers

7. Domestic	425.0	232,957,170	234,237,129	-0.55%
8. Export	935.0	579,435,987	549,548,880	5.44%
9. Total Shipments	1,360.0	812,393,157	783,786,009	3.65%
10. Forecasted Carryout	326.2			
11. Computed Inventory (6-9)		961,695,275	685,508,570	40.29%

### Commitments (sold, not delivered)\*\*

12. Domestic		172,248,098	151,359,966	13.80%
13. Export		183,556,509	152,163,832	20.63%
14. Total Committed Shipments		355,804,607	303,523,798	
15. Uncommitted Inventory (11-14)		605,890,668	381,984,772	58.62%

\*\*77% of handlers reported commitments, representing 81% of the 2007/2008 crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2008-2009 Crop Year		2007-2008 Crop Year	
		02/1 - 02/28	8/1 - 02/28	02/1 - 02/29	8/1 - 02/29
DOMESTIC	Shelled	36,604,087	186,768,478	30,143,790	185,711,643
	Manufactured	9,764,917	81,549,675	6,662,930	75,793,878
	Products	12,635	590,556	77,260	747,543
	Inshell	2,988,766	16,160,096	141,865	4,825,435
	(Interhandler Transfers)	( 11,394,487 )	( 39,536,815 )	( 6,206,268 )	( 22,814,574 )
	(Industry Purchases)	( 2,457,308 )	( 12,574,820 )	( 1,564,205 )	( 10,026,796 )
	TOTAL:	35,518,610	232,957,170	29,255,372	234,237,129
			29%		30%
EXPORT	Shelled	59,686,625	414,030,089	43,362,850	399,108,760
	Manufactured	7,874,861	60,234,952	8,871,054	71,541,463
	Products	1,412	32,412	176	16,911
	Inshell	13,385,806	105,138,534	4,482,395	78,881,746
	TOTAL:	80,948,704	579,435,987	56,716,475	549,548,880
			71%		70%
NET SHIPMENTS		116,467,314	812,393,157	85,971,847	783,786,009
			100%		100%
EXEMPT/INEDIBLE SHIPMENTS		2,049,142	7,286,625	1,190,716	9,945,937

**EXPORT DELIVERIES BY DESTINATION**

(Kernel Weight)

+/-	Crop Year 2008-2009				Crop Year 2007-2008						
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%			
North America 4.41%	-18%	Canada	21,099,366	159,967	3.67%	Canada	24,888,664	334,613	4.59%		
		Mexico	4,282,745	0	0.74%	Mexico	6,012,649	0	1.09%		
		Total	25,382,111	159,967		Total	30,901,313	334,613			
Central America 0.02%	-29%	Costa Rica	***	0	0.00%	Costa Rica	***	0	0.00%		
		Guatemala	***	0	0.00%	Guatemala	0	0	0.00%		
		Others	120,625	0	0.02%	Others	157,375	13,500	0.03%		
	Total	120,625	0		Total	157,375	13,500				
Caribbean 0.04%	4%	Trinidad	***	0	0.00%	Trinidad	159,600	0	0.03%		
		Others	205,300	3,275	0.04%	Others	41,525	0	0.01%		
		Total	205,300	3,275		Total	201,125	0			
South America 0.40%	-34%	Argentina	0	0		Argentina	231,500	57,927	0.05%		
		Brazil	86,877	93,901		Brazil	296,162	98,787	0.07%		
		Chile	1,560,000	0	0.27%	Chile	2,341,300	0	0.43%		
		Venezuela	383,750	0		Venezuela	300,500	0	0.05%		
		Others	196,110	0	0.03%	Others	181,766	***	0.03%		
		Total	2,226,737	93,901		Total	3,351,228	156,714			
	Western Europe 45.22%	-10%	Austria	318,000	0	0.05%	Austria	440,000	0	0.08%	
			Belgium	8,903,640	0	1.54%	Belgium	13,632,489	0	2.48%	
			Denmark	4,371,144	0	0.75%	Denmark	6,350,317	0	1.16%	
			Finland	615,542	0	0.11%	Finland	527,325	0	0.10%	
		France	15,693,411	13,851	2.71%	France	22,745,275	0	4.14%		
		Germany	63,803,311	60,034	11.02%	Germany	67,151,438	0	12.22%		
		Greece	10,933,703	193,450	1.92%	Greece	16,037,726	123,519	2.94%		
		Italy	20,736,531	1,027,848	3.76%	Italy	26,283,651	1,094,058	4.98%		
		Malta & Gozo	36,964	0	0.01%	Malta & Gozo	0	0	0.00%		
		Netherlands	17,984,215	0	3.10%	Netherlands	17,271,566	0	3.14%		
		Norway	2,688,318	0	0.46%	Norway	2,460,495	0	0.45%		
		Portugal	1,251,000	0	0.22%	Portugal	1,022,750	0	0.19%		
		Spain	88,383,522	324,234	15.31%	Spain	91,557,845	219,057	16.70%		
		Sweden	4,060,257	0	0.70%	Sweden	3,409,500	0	0.62%		
		Switzerland	2,452,255	0	0.42%	Switzerland	2,892,922	0	0.53%		
		United Kingdom	18,062,446	0	3.12%	United Kingdom	16,506,803	0	3.00%		
		Others	104,400	0	0.02%	Others	36,567	0	0.01%		
		Total	260,398,659	1,619,417		Total	288,326,669	1,436,634			
Eastern Europe 3.41%		-10%	Bulgaria	730,800	0	0.13%	Bulgaria	483,100	0	0.09%	
		Croatia	769,000	0	0.13%	Croatia	561,400	0	0.10%		
		Czech Republic	2,295,500	0	0.40%	Czech Republic	1,750,973	0	0.32%		
		Estonia	132,000	0	0.02%	Estonia	261,000	0	0.05%		
		Hungary	311,400	0	0.05%	Hungary	132,000	0	0.02%		
		Latvia	2,037,223	31,500	0.36%	Latvia	4,199,950	15,290	0.77%		
		Lithuania	701,700	0	0.12%	Lithuania	909,000	0	0.17%		
		Poland	964,530	0	0.17%	Poland	1,105,550	0	0.20%		
		Romania	264,000	0	0.05%	Romania	263,000	0	0.05%		
		Russia	9,979,465	0	1.72%	Russia	11,270,350	0	2.05%		
		Serbia	469,500	0	0.08%	Serbia	0	0	0.00%		
		Ukraine	880,500	0	0.15%	Ukraine	860,525	0	0.16%		
		Others	215,000	0	0.04%	Others	164,550	1,765	0.03%		
		Total	19,750,618	31,500		Total	21,961,398	17,055			
Middle East 12.82%	32%	Afghanistan	254,000	0	0.04%	Afghanistan	0	0	0.00%		
		Bahrain	445,050	10,800	0.08%	Bahrain	274,700	0	0.05%		
		Cyprus	757,056	15,842	0.13%	Cyprus	1,298,900	68,672	0.25%		
		Iraq	0	0	0.00%	Iraq	216,000	0	0.04%		
		Israel	3,809,603	388,724	0.72%	Israel	3,675,525	268,170	0.72%		
		Jordan	4,066,975	435,572	0.78%	Jordan	3,596,925	565,233	0.76%		
		Kuwait	1,079,000	15,935	0.19%	Kuwait	1,089,284	39,129	0.21%		
		Lebanon	4,227,250	0	0.73%	Lebanon	2,487,425	23,936	0.46%		
		Saudi Arabia	3,036,675	29,290	0.53%	Saudi Arabia	2,744,125	230,156	0.54%		
		Turkey	4,533,339	13,888,504	3.18%	Turkey	2,909,500	7,483,315	1.89%		
		United Arab Emirates	33,152,342	3,795,785	6.38%	United Arab Emirates	26,844,224	1,998,833	5.25%		
		Others	319,000	0	0.06%	Others	235,000	0	0.04%		
	Total	55,680,290	18,580,452		Total	45,371,608	10,677,444				
Asia 31.25%	31%	China	43,714,277	20,526,666	11.09%	China	19,537,962	7,913,623	5.00%		
		India	4,422,489	62,718,152	11.59%	India	3,089,288	57,086,419	10.95%		
		Indonesia	651,742	30,800	0.12%	Indonesia	599,625	0	0.11%		
		Japan	27,201,420	29,176	4.70%	Japan	28,375,489	204	5.16%		
		Malaysia	1,255,072	0	0.22%	Malaysia	1,435,489	0	0.26%		
		Pakistan	2,383,950	159,147	0.44%	Pakistan	1,082,300	100,576	0.22%		
		Philippines	99,875	0	0.02%	Philippines	71,825	0	0.01%		
		Singapore	1,171,625	0	0.20%	Singapore	1,613,380	0	0.29%		
		South Korea	10,540,989	0	1.82%	South Korea	10,177,770	0	1.85%		
		Taiwan	3,859,069	319,441	0.72%	Taiwan	3,840,117	176,579	0.73%		
		Thailand	1,260,950	0	0.22%	Thailand	1,342,525	0	0.24%		
		Vietnam	321,000	293,096	0.11%	Vietnam	838,828	645,207	0.27%		
		Others	108,000	0	0.02%	Others	36,000	0	0.01%		
	Total	96,990,458	84,076,478		Total	72,040,559	65,922,608				
New Zealand 0.13%	-25%	New Zealand	Total	753,025	0	0.13%	New Zealand	Total	998,550	0	0.18%
Australia 0.25%	6%	Australia	Total	1,446,700	0	0.25%	Australia	Total	1,369,050	0	0.25%
Africa 2.06%	90%	Algeria	4,702,050	0	0.81%	Algeria	1,133,100	0	0.21%		
		Egypt	4,026,075	545,792	0.79%	Egypt	2,207,300	323,178	0.46%		
		Libya	717,250	0	0.12%	Libya	508,500	0	0.09%		
		Morocco	552,000	27,753	0.10%	Morocco	446,750	0	0.08%		
		South Africa	1,166,454	0	0.20%	South Africa	1,448,350	0	0.26%		
		Tunisia	108,000	0	0.02%	Tunisia	0	0	0.00%		
	Others	71,100	0	0.01%	Others	201,259	0	0.04%			
	Total	11,342,929	573,545		Total	5,945,259	323,178				
Others 0.00% 100.00%	n/a	Others	Total	0	0	0.00%	Others	Total	43,000	0	0.01%
	<b>TOTAL DELIVERIES</b>	<b>474,297,452</b>	<b>105,138,535</b>	<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<b>470,667,134</b>	<b>78,881,746</b>	<b>100.00%</b>			

**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2008 through February 28, 2009**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	37,411,990	37,082,321	287,252	2.35%	0.77%
Avalon	6,342,757	6,290,068	63,744	0.40%	1.01%
Butte	135,754,939	135,018,771	805,451	8.53%	0.60%
Butte/Padre	145,917,257	146,013,887	773,415	9.17%	0.53%
Carmel	200,842,890	199,241,750	1,179,279	12.63%	0.59%
Carrion	741,481	868,872	8,610	0.05%	0.99%
Fritz	81,420,095	80,247,190	716,378	5.12%	0.89%
Harvey	136,318	132,296	2,196	0.01%	1.66%
Hashem	502,385	502,385	3,772	0.03%	0.75%
Le Grand	87,093	87,093	1,065	0.01%	1.22%
Livingston	6,989,450	6,770,371	114,551	0.44%	1.69%
Marchini	287,042	287,042	1,099	0.02%	0.38%
Merced	136,998	136,958	1,984	0.01%	1.45%
Mission	26,617,963	26,568,272	178,927	1.67%	0.67%
Mixed	33,716,867	34,201,497	556,746	2.12%	1.63%
Mono	1,058,747	909,420	8,282	0.07%	0.91%
Monterey	158,548,287	156,403,175	1,363,417	9.97%	0.87%
Morley	837,897	924,131	6,350	0.05%	0.69%
N43	222,776	222,777	1,116	0.01%	0.50%
Neplus	2,489,979	2,504,927	39,842	0.16%	1.59%
Nonpareil	595,486,240	593,373,720	6,282,117	37.44%	1.06%
Padre	41,967,279	41,854,134	131,353	2.64%	0.31%
Peerless	8,381,118	8,367,097	40,003	0.53%	0.48%
Price	34,597,350	31,759,110	183,091	2.18%	0.58%
Ruby	5,446,668	5,395,786	72,684	0.34%	1.35%
Sauret	103,954	103,954	2,107	0.01%	2.03%
Savana	349,750	349,750	2,312	0.02%	0.66%
Sonora	31,416,460	31,391,221	538,981	1.98%	1.72%
Thompson	980,280	944,619	12,228	0.06%	1.29%
Tokyo	702,460	702,459	5,841	0.04%	0.83%
Winters	1,837,144	1,877,585	17,698	0.12%	0.94%
Wood Colony	25,047,704	25,165,992	139,226	1.57%	0.55%
<b>Major Varieties Sub Total:</b>	<b>1,586,379,618</b>	<b>1,575,698,630</b>	<b>13,541,117</b>	<b>99.73%</b>	<b>0.86%</b>
<b>Minor Varieties Total:</b>	<b>4,277,097</b>	<b>1,669,120</b>	<b>46,294</b>	<b>0.27%</b>	<b>2.77%</b>
<b>Grand Total All Varieties</b>	<b>1,590,656,715</b>	<b>1,577,367,750</b>	<b>13,587,411</b>	<b>100.00%</b>	<b>0.86%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California

<b>Domestic</b>	<b>08/09 vs. 07/08</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>
August	-4.5%	33.29	34.85	27.27	24.72	29.56	24.58	19.66	18.11
September	7.5%	36.54	33.98	32.59	26.94	31.31	26.89	26.57	19.80
October	4.9%	43.30	41.28	43.99	33.99	34.74	32.39	32.80	26.60
November	-25.7%	31.05	41.80	35.17	28.42	31.47	25.64	31.10	22.30
December	15.8%	27.75	23.96	29.35	22.40	28.02	27.24	23.30	19.90
January	-12.4%	25.50	29.11	24.64	20.87	24.21	21.59	23.50	20.80
February	21.4%	35.52	29.25	26.13	18.83	23.57	21.76	21.50	17.20
March			32.70	28.44	25.63	27.29	27.51	23.50	20.00
April			33.09	30.11	23.64	21.87	23.88	31.70	22.60
May			27.89	31.04	26.93	27.52	27.39	25.00	20.60
June			33.57	32.12	27.86	27.73	27.60	21.29	15.00
July			33.29	27.48	23.63	24.27	25.69	11.80	16.40
Total		233.0	394.8	368.3	303.9	331.55	312.16	291.72	239.31

<b>Export</b>	<b>08/09 vs. 07/08</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>
August	5.9%	63.39	59.85	31.45	32.72	49.12	42.03	34.30	42.40
September	14.4%	100.67	88.01	77.78	54.59	83.37	71.99	85.70	80.60
October	-3.7%	114.28	118.67	106.39	77.94	95.10	112.52	94.90	92.50
November	-0.6%	87.19	87.72	76.30	61.12	71.92	71.12	81.00	56.30
December	-6.7%	65.87	70.58	64.84	53.92	61.16	66.36	65.90	50.70
January	-1.3%	67.10	68.01	60.58	42.46	53.40	55.45	57.60	48.00
February	42.7%	80.95	56.72	46.95	43.32	45.49	53.94	45.20	40.80
March			58.32	42.12	55.72	48.00	54.48	41.00	37.80
April			62.49	41.00	46.50	36.24	47.46	40.20	34.30
May			60.61	45.67	52.96	39.81	41.89	44.50	33.80
June			69.15	50.16	52.52	38.38	46.14	52.60	39.10
July			66.27	54.56	36.61	30.54	48.73	47.70	25.50
Total		579.4	866.4	697.8	610.4	652.5	712.1	690.6	581.8

<b>Net</b>	<b>08/09 vs. 07/08</b>	<b>08/09</b>	<b>07/08</b>	<b>06/07</b>	<b>05/06</b>	<b>04/05</b>	<b>03/04</b>	<b>02/03</b>	<b>01/02</b>
August	2.1%	96.68	94.70	58.71	57.44	78.68	66.62	54.00	60.50
September	12.5%	137.21	121.99	110.37	81.53	114.68	98.88	112.27	100.41
October	-1.5%	157.58	159.95	150.38	111.93	129.84	144.91	127.70	119.11
November	-8.7%	118.24	129.52	111.47	89.55	103.39	96.76	112.10	78.57
December	-1.0%	93.63	94.54	94.19	76.32	89.18	93.61	89.20	70.63
January	-4.7%	92.60	97.12	85.22	63.33	77.61	77.05	81.10	68.74
February	35.5%	116.47	85.98	73.07	62.15	69.06	75.70	66.70	58.04
March			91.02	70.56	81.36	75.29	81.99	64.50	57.76
April			95.58	71.11	70.14	58.11	71.34	71.90	56.96
May			88.50	76.71	79.88	67.34	69.28	69.50	54.44
June			102.72	82.29	80.38	66.11	73.73	73.89	54.11
July			99.55	82.04	60.24	54.81	74.42	59.50	41.88
		812.4	1,261.2	1,066.1	914.2	984.1	1,024.3	982.4	821.1

Almond Board of California

<b>Almonds Receipts History</b>						
<b>Percent Received by Handlers YTD by Month</b>						
	<b>03/04</b>	<b>04/05</b>	<b>05/06</b>	<b>06/07</b>	<b>07/08</b>	<b>AVG %</b>
August 31	4.5%	15.0%	6.7%	3.9%	11.1%	<b>8.2%</b>
September 30	38.7%	48.5%	38.7%	36.4%	42.9%	<b>41.0%</b>
October 31	71.2%	75.4%	72.9%	64.6%	72.1%	<b>71.3%</b>
November 30	88.5%	91.3%	90.0%	84.2%	89.0%	<b>88.6%</b>
December 31	95.5%	97.2%	96.7%	94.5%	95.0%	<b>95.8%</b>
January 31	98.3%	99.0%	98.6%	97.8%	98.1%	<b>98.4%</b>
February 28	99.2%	99.8%	99.6%	98.6%	99.5%	<b>99.3%</b>
March 31	99.8%	100.0%	99.7%	99.2%	99.6%	<b>99.6%</b>
April 30	100.0%	100.0%	99.9%	99.3%	99.8%	<b>99.8%</b>
May 31	100.0%	100.0%	100.0%	99.7%	99.8%	<b>99.9%</b>
June 30	100.0%	100.0%	100.0%	99.7%	99.9%	<b>99.9%</b>
July 31 Lbs.(mil)	1,032.9	998.0	911.7	1,116.7	1,383.0	<b>100.0%</b>

<b>Almond Shipment History</b>						
<b>Percent Shipped YTD by Month</b>						
	<b>03/04</b>	<b>04/05</b>	<b>05/06</b>	<b>06/07</b>	<b>07/08</b>	<b>AVG %</b>
August 31	6.5%	8.0%	6.3%	5.5%	7.5%	<b>6.8%</b>
September 30	16.2%	19.6%	15.2%	15.9%	17.2%	<b>16.8%</b>
October 31	30.3%	32.8%	27.4%	30.0%	29.9%	<b>30.1%</b>
November 30	39.8%	43.3%	37.2%	40.4%	40.1%	<b>40.2%</b>
December 31	48.9%	52.4%	45.6%	49.3%	47.6%	<b>48.8%</b>
January 31	56.4%	60.3%	52.5%	57.2%	55.3%	<b>56.4%</b>
February 28	63.8%	67.3%	59.3%	64.1%	62.1%	<b>63.3%</b>
March 31	71.8%	75.0%	68.2%	70.7%	69.4%	<b>71.0%</b>
April 30	78.8%	80.9%	75.9%	77.4%	76.9%	<b>78.0%</b>
May 31	85.5%	87.7%	84.6%	84.6%	84.0%	<b>85.3%</b>
June 30	92.7%	94.4%	93.4%	92.3%	92.1%	<b>93.0%</b>
July 31 Lbs.(mil)	1,024.3	984.1	914.2	1,066.1	1,261.2	<b>100.00%</b>

**Crop Size History vs Inedible/Rejects%**

