

# ALMOND BOARD OF CALIFORNIA

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## ALMOND INDUSTRY POSITION REPORT May 1992

	<u>1991-92</u> <u>Forecast</u>	<u>1991-92</u> <u>7/1-05/31</u>	<u>1990-91</u> <u>7/1-05/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/91	250.0	241,359,782	202,704,686
2. Receipts, 1991 crop	460.0	483,828,915	656,188,881
3. Loss and exempt (5%)	23.0	24,191,445	26,247,555 <u>1/</u>
4. New crop marketable (2 - 3)	437.0	459,637,470	629,941,326
5. Reserve (0%)	44.0	0	125,988,265 <u>2/</u>
6. Total Supply (1 + 4 - 5)	643.0	700,997,252	706,657,747
<b>Salable</b>			
<b>Shipments by Handlers</b>			
7. Domestic	190.0	165,658,925	161,347,757
8. Export	370.0	359,828,693	338,008,034
9. Total	560.0	525,487,618	499,355,791
10. Estimated Carryout 06/30/92	83.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	175,509,634	207,301,956
<b>Commitments (sold, not delivered)</b>			
12. Domestic		56,658,662	77,876,405
13. Export		60,256,012	65,948,526
14. Total		116,914,674	143,824,931
15. Uncommitted inventory (11 - 14)		58,594,960	63,477,025
<b>New sales, current month</b>			
16. Domestic		2,759,475	2,018,563
17. Export		8,707,026	10,981,983
18. Total		11,466,501	13,000,546

1/ computed at 4%

2/ computed at 20%

Monthly report of salable handler shipments:

		<u>1991-92</u>		<u>1990-91</u>	
		<u>05/1-05/31</u>	<u>7/1-05/31</u>	<u>05/1-05/31</u>	<u>7/1-05/31</u>
<b>Domestic</b>					
Shelled	kernel wt	6,143,397	94,442,332	6,621,010	94,876,611
Manufactured	kernel wt	5,012,334	68,123,803	3,960,240	62,715,598
Inshell	net wt	7,020	8,791,291	125,240	10,557,737
Total	kernel wt	11,158,709	165,658,925	10,633,292	161,347,757
<b>Export</b>					
Shelled	kernel wt	12,203,978	239,073,153	13,163,466	228,323,749
Manufactured	kernel wt	6,172,865	110,279,706	6,532,452	94,960,083
Inshell	net wt	1,461,750	17,484,466	547,380	23,576,651
Total	kernel wt	19,228,064	359,828,693	20,043,824	338,008,034
<b>Exempt</b>	kernel wt	1,725,563	11,326,894	1,604,516	10,843,119

Source ABC Form 25

June 11, 1992

EXPORT DELIVERIES BY DESTINATION  
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	<u>Crop Year 1991-92</u>		<u>Crop Year 1990-91</u>	
	<u>7/1/91 thru 5/31/92</u>	<u>Inshell</u>	<u>7/1/90 thru 5/31/91</u>	<u>Inshell</u>
North America				
Canada	15,231,120	709,450	16,725,250	464,960
Mexico	2,853,133	0	2,785,319	0
Total	18,084,253	709,450	19,510,569	464,960
Central America	120,666	0	50,843	0
Caribbean	101,052	9,000	86,222	0
South America				
Argentina	2,334,293	459,250	742,450	299,200
Brazil	165,633	96,000	174,828	157,000
Colombia	156,550	0	***	***
Venezuela	968,966	20,000	374,457	14,000
Others	457,339	0	197,419	28,400
Total	4,082,781	575,250	1,489,154	498,600
Western Europe				
Austria	1,988,106	0	1,205,975	0
Belgium	10,203,549	0	4,561,225	0
Denmark	7,353,178	0	6,242,588	0
Finland	1,351,107	0	1,525,192	0
France	23,930,697	716,375	26,071,065	957,241
Germany	96,646,146	657,800	100,595,907	427,000
Greece	3,718,850	0	3,966,980	0
Ireland	244,174	0	8,249,675	0
Italy	10,296,786	0	8,314,746	515,500
Netherlands	20,289,490	0	19,895,124	44,000
Norway	4,438,038	0	4,642,305	0
Portugal	537,500	0	362,500	0
Spain	15,985,303	0	7,281,977	0
Sweden	10,348,361	0	9,854,183	0
Switzerland	9,009,801	0	7,922,085	44,000
United Kingdom	18,740,121	132,000	22,971,308	0
Others	26,799	0	16,227	0
Total	235,108,006	1,506,175	225,679,062	1,987,741
Asia Minor				
Bahrain	***	***	326,415	0
Israel	4,494,094	343,030	3,102,292	89,000
Jordan	868,250	59,000	208,000	154,000
Kuwait	629,534	0	0	0
Lebanon	1,067,000	2,500	***	***
Saudi Arabia	5,075,752	22,000	3,784,699	66,000
Syria	1,279,200	0	423,000	0
Turkey	233,203	0	***	***
United Arab Emirates	5,282,940	252,500	2,998,193	0
Others	704,529	0	1,090,000	0
Total	19,634,502	679,030	11,932,599	309,000
Eastern Europe				
Others	3,353,745	0	6,381,025	0
Total	3,353,745	0	6,381,025	0
Asia Oceania				
China	422,500	0	***	***
Hong Kong	3,226,855	0	2,125,651	0
India	770,938	13,931,961	163,883	20,224,820
Japan	45,260,893	3,250	38,760,393	2,650
Malaysia/Singapore	3,322,047	0	2,299,844	0
South Korea	10,264,050	0	8,251,675	44,880
Taiwan	4,652,688	0	4,027,478	0
Others	289,652	1,350	312,018	7,000
Total	68,209,623	13,936,561	55,940,942	20,279,350
New Zealand	744,698	0	534,271	0
Australia	4,614,454	0	4,382,714	86,000
Africa				
Egypt	1,561,364	66,500	***	***
South Africa	***	***	736,402	1,000
Others	807,366	3,750	175,700	0
Total	2,368,730	70,250	912,102	1,000
Others	43,392	0	2,167	0
<b>TOTAL DELIVERIES</b>	<b>356,465,902</b>	<b>17,485,716</b>	<b>326,901,670</b>	<b>23,626,651</b>

Report of Reserve Shipments  
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight  
July 1, 1990 through May 31, 1992

Almond butter	24,296,816
Oil or feed	8,839,354
Airline	8,060,549
Charities	23,130
Other	<u>491,410</u>

Total	<u>41,711,259</u>
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Shipments	41,711,259
Commitments	1,812,759
Uncommitted	<u>76,921</u>

Total	<u>43,600,939</u>
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June 11, 1992