

ALMOND BOARD OF CALIFORNIA
 Post Office Box 15920
 Sacramento, California 95852
 Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT
 August 1992

	<u>1992-93</u> <u>Forecast</u>	<u>1992-93</u> <u>7/1-08/31</u>	<u>1991-92</u> <u>7/1-08/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/92	140.0	148,114,408	241,359,782
2. Receipts, 1992 crop	550.0	124,676,967	13,260,370
3. Loss and exempt (5%)	27.0	6,233,848	663,018
4. New crop marketable (2 - 3)	523.0	118,443,119	12,597,352
5. Reserve (0% x 4)	.0	n/a	1,259,735 <u>1/</u>
6. Total Supply (1 + 4 - 5)	663.0	266,557,527	252,697,399
Salable			
Shipments by Handlers			
7. Domestic	185.0	26,661,887	30,423,213
8. Export	360.0	43,619,962	64,375,496
9. Total	545.0	70,281,849	94,798,709
10. Estimated Carryout 06/30/93	118.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	196,275,678	157,898,690
Commitments (sold, not delivered)			
12. Domestic		80,285,109	69,147,048
13. Export		113,854,439	100,990,039
14. Total		194,139,548	170,137,087
15. Uncommitted inventory (11 - 14)		2,136,130	-12,238,397
New sales, current month			
16. Domestic		44,713,350	43,264,009
17. Export		90,888,533	85,973,654
18. Total		135,601,883	129,237,663

1/ computed at 10%

Monthly report of salable handler shipments:

		<u>1992-93</u>		<u>1991-92</u>	
		08/1-08/31	7/1-08/31	08/1-08/31	7/1-08/31
Domestic					
Shelled	kernel wt	5,857,140	13,181,466	8,904,964	16,738,404
Manufactured	kernel wt	7,699,141	13,436,170	8,015,628	13,631,767
Inshell	net wt	84,190	126,430	107,350	151,450
Total	kernel wt	13,585,748	26,661,887	16,958,199	30,423,213
Export					
Shelled	kernel wt	12,709,002	21,336,085	19,778,676	37,184,919
Manufactured	kernel wt	12,069,293	19,679,208	15,185,394	25,579,478
Inshell	net wt	3,477,500	4,329,550	1,005,150	2,827,839
Total	kernel wt	26,971,942	43,619,962	35,510,297	64,375,496
Exempt	kernel wt	1,697,784	2,000,310	606,726	714,687

Source ABC Form 25

September 15, 1992

EXPORT DELIVERIES BY DESTINATION
 (Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1992-93		Crop Year 1991-92	
	7/1/92 thru 8/31/92	8/31/92 thru 7/1/93	7/1/91 thru 8/31/91	8/31/91 thru 7/1/92
	Shelled	Inshell	Shelled	Inshell
North America				
Canada	2,416,166	0	2,500,299	44,000
Mexico	619,388	0	383,845	0
Total	3,035,554	0	2,884,144	44,000
Central America	4,041	0	590	0
Caribbean	8,788	0	1,131	0
South America				
Argentina	311,000	25,000	278,050	19,250
Others	154,587	0	172,848	22,000
Total	465,587	25,000	450,898	41,250
Western Europe				
Austria	323,600	0	***	***
Belgium	1,386,435	0	2,071,100	0
Denmark	***	***	2,077,800	0
Finland	***	***	498,750	0
France	2,317,276	235,000	4,320,170	173,339
Germany	10,485,803	386,000	22,336,583	440,000
Greece	***	***	295,150	0
Italy	741,900	0	1,144,400	0
Netherlands	4,916,648	0	4,027,875	0
Norway	222,000	0	1,486,438	0
Spain	210,000	0	2,500,600	0
Sweden	1,342,978	0	2,702,373	0
Switzerland	798,242	0	1,315,522	0
United Kingdom	3,744,123	0	3,021,225	88,000
Others	1,439,155	0	299,875	0
Total	27,928,160	621,000	48,097,861	701,339
Asia Minor				
Israel	210,000	0	352,550	0
Saudi Arabia	***	***	184,174	0
Others	1,467,399	45,000	461,279	44,000
Total	1,677,399	45,000	998,003	44,000
Eastern Europe				
Others	0	0	25,205	0
Total	0	0	25,205	0
Asia Oceania				
Hong Kong	301,436	0	195,563	0
India	91,460	3,624,550	***	***
Japan	5,897,152	0	7,143,548	900
Malaysia/Singapore	234,650	0	132,305	0
South Korea	1,275,634	0	1,627,250	0
Taiwan	323,986	0	984,835	0
Others	66,074	0	51,982	1,992,600
Total	8,190,392	3,624,550	10,135,483	1,993,500
New Zealand	19,375	0	89,702	0
Australia	361,022	14,000	499,663	0
Africa				
Others	211,200	0	115,925	3,750
Total	211,200	0	115,925	3,750
Others	0	0	792	0
TOTAL DELIVERIES	41,901,518	4,329,550	63,299,397	2,827,839

*** In Others

Report of Reserve Shipments
By Outlet - 1990-91 Crop Year

Pounds, Kernel Weight
July 1, 1990 through August 31, 1992

Almond butter	24,689,192
Oil or feed	10,325,492
Airline	8,136,587
Charities	323,251
Other	<u>1,239,025</u>
Total	<u>44,713,547</u>
Shipments	44,713,547 *
Commitments	1,110,827 *
Total	<u>45,824,374 *</u>
Total Reserve Obligation	<u>43,569,376</u>

* Subject to further verification of handler's reports.

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ALMONDS RECEIVED BY HANDLERS
 -Kernel Weight-

Industry Summary				
	Total Pounds 07/01/92-08/31/92	% Total Receipts	Total Pounds 07/01/91-08/31/91	% Total Receipts
<u>Major Tonnage</u>				
Nonpareil	117,684,580	94.392	12,937,036	97.562
Mission	30,325	0.024	98,928	0.746
Merced	298,587	0.239	3,784	0.029
Nephus	341,906	0.274	54,246	0.409
Carmel	1,450,024	1.163	29,116	0.220
Peerless	114,770	0.092	7,681	0.058
<u>Total Major Tonnage</u>	119,920,192	96.185	13,130,791	99.023
<u>Mixed or Unknown</u>	219,772	0.176	44,148	0.333
<u>Lesser Tonnage*</u>	4,537,003	3.639	85,431	0.644
<u>Total Receipts</u>	124,676,967	100.000	13,260,370	100.000
	=====	=====	=====	=====
* Butte	115,693	0.093	5,421	0.041
California	1,369,599	1.099	9,789	0.074
Drake	0	0.000	6,132	0.046
Harvey	12,735	0.010	0	0.000
Hashem	108,553	0.087	0	0.000
Hershey	111,124	0.089	0	0.000
IXL	4,840	0.004	0	0.000
Jeffries	98,389	0.079	0	0.000
Mono	92,204	0.074	0	0.000
Norman	4,247	0.003	0	0.000
Price	2,136,941	1.714	64,089	0.483
Rosetta	4,447	0.004	0	0.000
Ruby	29,717	0.024	0	0.000
Sauret	48,275	0.039	0	0.000
Sonora	204,631	0.164	0	0.000
Thompson	173,194	0.139	0	0.000
Yosemite	22,414	0.018	0	0.000
	4,537,003	3.639	85,431	0.644

This report is subject to further verification of handler's reports.
 September 14, 1992