

ALMOND BOARD OF CALIFORNIA
 Post Office Box 15920
 Sacramento, California 95852
 Telephone (916) 338-2225, FAX (916) 338-1019

ALMOND INDUSTRY POSITION REPORT
 May 1993

	<u>1992-93</u> <u>Forecast</u>	<u>1992-93</u> <u>7/1-05/31</u>	<u>1991-92</u> <u>7/1-05/31</u>
	mil lbs	pounds kernel wt.	pounds kernel wt.
1. Carryin 7/1/92	140.0	148,114,408	241,359,782
2. Receipts, 1992 crop	550.0	544,903,174	485,927,996
3. Loss and exempt (5%)	27.0	27,245,158	24,296,399
4. New crop marketable (2 - 3)	523.0	517,658,016	461,631,597
5. Reserve (0% x 4)	.0	n/a	23,081,579 ^{1/}
6. Total Supply (1 + 4 - 5)	663.0	665,772,424	679,909,800
Salable			
Shipments by Handlers			
7. Domestic	185.0	173,332,961	166,390,318
8. Export	360.0	327,577,246	360,631,939
9. Total	545.0	500,910,207	527,022,257
10. Estimated Carryout 06/30/93	118.0	n/a	n/a
11. Computed inventory (6 - 9)	n/a	164,862,217	152,887,543
Commitments (sold, not delivered)			
12. Domestic		52,417,329	56,664,162
13. Export		55,623,469	60,256,012
14. Total		108,040,798	116,920,174
15. Uncommitted inventory (11 - 14)		56,821,419	35,967,369
New sales, current month			
16. Domestic		-1,977,297	3,043,675
17. Export		8,200,796	9,107,201
18. Total		6,223,499	12,150,876

^{1/} computed at 5%

Monthly report of salable handler shipments:

		<u>1992-93</u>		<u>1991-92</u>	
		05/1-05/31	7/1-05/31	05/1-05/31	7/1-05/31
Domestic					
Shelled	kernel wt	6,883,028	105,096,853	6,421,311	94,914,345
Manufactured	kernel wt	3,614,060	64,909,509	5,013,120	68,112,029
Inshell	net wt	300	9,237,764	7,020	9,566,015
Total	kernel wt	10,497,193	173,332,961	11,437,409	166,390,318
Export					
Shelled	kernel wt	7,834,549	208,830,248	12,604,153	239,872,749
Manufactured	kernel wt	6,408,614	100,217,875	6,172,865	110,283,356
Inshell	net wt	391,650	29,521,552	1,461,750	17,484,466
Total	kernel wt	14,465,449	327,577,246	19,628,239	360,631,939
Exempt	kernel wt	1,168,831	10,969,200	1,362,227	10,957,334

Source ABC Form 25

June 15, 1993

EXPORT DELIVERIES BY DESTINATION
(Net Weight Basis)

(Named Countries Received Almonds from Three or More Handlers)

	Crop Year 1992-93		Crop Year 1991-92	
	7/1/92 thru 5/31/93 Shelled	Inshell	7/1/91 thru 5/31/92 Shelled	Inshell
North America				
Canada	15,699,362	868,950	15,231,395	709,450
Mexico	4,271,483	0	2,861,133	0
Total	19,970,845	868,950	18,092,528	709,450
Central America	76,877	1,900	120,666	0
Caribbean	128,942	20,000	101,052	9,000
South America				
Argentina	2,136,619	305,150	2,334,293	459,250
Brazil	105,673	225,500	171,133	96,000
Chile	420,445	0	***	***
Colombia	299,698	0	156,550	0
Venezuela	566,894	33,500	968,966	20,000
Others	62,617	13,850	457,339	0
Total	3,591,946	578,000	4,088,281	575,250
Western Europe				
Austria	1,566,655	0	1,988,106	0
Belgium	7,265,182	0	10,203,549	0
Denmark	7,486,911	0	7,353,178	0
Finland	1,371,244	0	1,351,107	0
France	18,725,926	632,424	23,898,965	716,375
Germany	96,818,524	663,150	96,826,771	657,800
Greece	418,600	0	3,760,850	0
Ireland	***	***	2,244,174	0
Italy	4,495,106	0	10,275,786	0
Netherlands	19,797,460	0	20,376,557	0
Norway	4,094,018	0	4,438,038	0
Portugal	417,144	0	537,500	0
Spain	3,490,120	0	16,082,603	0
Sweden	9,297,500	0	10,392,361	0
Switzerland	7,070,559	0	9,053,151	0
United Kingdom	20,351,425	132,000	18,774,121	132,000
Others	212,012	0	26,799	0
Total	202,878,386	1,427,574	235,583,616	1,506,175
Asia Minor				
Israel	3,522,350	132,012	4,538,094	343,030
Jordan	104,236	0	868,250	59,000
Kuwait	599,098	0	629,534	0
Lebanon	622,000	0	1,067,000	2,500
Oman	146,000	0	***	***
Saudi Arabia	3,937,513	40,000	5,075,752	22,000
Syria	721,575	0	1,279,200	0
Turkey	211,069	0	233,203	0
United Arab Emirates	4,778,878	582,858	5,282,940	252,500
Others	271,071	0	704,529	0
Total	14,913,790	754,870	19,678,502	679,030
Eastern Europe				
Others	682,659	0	3,353,745	0
Total	682,659	0	3,353,745	0
Asia Oceania				
China	691,750	0	422,500	0
Hong Kong	4,836,541	90,000	3,226,855	0
India	640,800	26,651,750	770,938	13,931,961
Japan	45,048,249	8,350	45,261,093	3,250
Malaysia/Singapore	3,245,551	0	3,322,047	0
Philippines	100,930	3,750	***	***
South Korea	10,315,527	44,000	10,264,050	0
Taiwan	3,506,734	0	4,659,688	0
Others	286,545	0	289,652	1,350
Total	68,672,627	26,797,850	68,216,823	13,936,561
New Zealand	433,404	0	744,698	0
Australia	4,423,818	36,440	4,614,454	0
Africa				
Egypt	798,500	65,668	1,561,364	66,500
South Africa	976,524	0	***	***
Others	114,500	225,000	807,366	3,750
Total	1,889,524	290,668	2,368,730	70,250
Others	5,280	0	43,392	0
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TOTAL DELIVERIES	317,668,098	30,776,252	357,006,487	17,485,716

*** In Others

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QUALITY CONTROL REPORT
 INDUSTRY SUMMARY
 July 1, 1992 - May 31, 1993

Variety	ABC Form 1 Total Receipts 3/31/93	Inspection Certificates		Percent Rejects
		Total Receipts	Total Inedibles	
Nonpareil	252,858,877	253,340,464	9,128,658	3.60%
Mission	39,526,387	39,483,670	396,285	1.00%
Merced	14,251,303	14,204,542	670,824	4.72%
Neplus	15,274,785	15,393,846	414,193	2.69%
Carmel	99,411,490	97,092,948	1,569,038	1.62%
Peerless	4,145,760	4,277,732	31,348	.73%
Aldrich	17,880	22,233	444	2.00%
Ballico	9,623	0	0	.00%
Butte	11,109,075	11,033,035	188,087	1.70%
California	24,232,484	23,491,266	887,166	3.78%
Carrion	97,181	135,131	13,148	9.73%
Chips Special	4,138	4,138	36	.87%
Davey	6,136	0	0	.00%
Dotty One	36,891	36,891	932	2.53%
Drake	300,922	297,222	15,814	5.32%
Emerald	12,750	12,750	87	.68%
Fritz	6,535,565	6,652,852	122,516	1.84%
Harvey	1,309,008	1,317,739	165,103	12.53%
Hashen	190,789	190,789	7,199	3.77%
Hershey	199,362	199,362	5,722	2.87%
ILL	8,147	5,716	1,083	18.95%
Jeffries	429,515	429,046	11,722	2.73%
Jordanolo	7,053	7,052	276	3.91%
Lawrence	5,566	5,566	820	14.73%
Le Grand	748,680	723,206	36,457	5.04%
Livingston	90,154	90,154	2,651	2.94%
Marchini	5,263	5,263	554	10.53%
Killo	72,543	72,543	1,293	1.78%
Mono	692,648	688,780	12,024	1.75%
Monterey	5,259,735	5,416,715	210,485	3.89%
Norman	231,909	231,837	11,578	4.99%
Padre	403,961	434,952	3,542	.81%
Price	26,023,435	25,876,244	690,120	2.67%
Rosetta	4,447	11,223	663	5.91%
Ruby	4,864,583	4,725,351	59,424	1.26%
Sauret	732,165	765,815	50,449	6.59%
Sonora	1,182,308	1,170,671	35,929	3.07%
Texas	22,775	23,691	65	.27%
Thompson	9,349,577	9,327,668	469,992	5.04%
Tioga	15,612	25,683	764	2.97%
Tokyo	206,937	207,205	8,337	4.02%
Valenta	6,380	6,380	169	2.65%
Wood Colony	74,169	74,169	1,021	1.38%
Yosemite	87,468	81,209	1,586	1.95%
Mixed & Unknown	6,216,752	6,369,858	226,541	3.56%
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	526,272,208	523,962,607	15,454,145	2.95%

Bleaching Stock

Peerless	5,669,573
Nonpareil	11,935,030
Neplus	150
Carmel	43,172
Harvey	387,798
Price	521,298
Thompson	73,945

544,905,174

June 21, 1993