



**Almond Board of California**

1150 9th Street, Suite 1500 Modesto, CA 95354 USA Tel 209.549.8262 Fax 209.549.8267

September 8, 2006

Dear Industry Members,

Attached you will find the Position Report for the month of August 2006.

Please note that the Beginning Inventory/Carryin figure for 8/1/2006 reflects the actual Loss and Exempt (L&E) figure for the 2005/2006 crop year. The actual L&E of 2.52% versus the 4% forecasted L&E figure resulted in an upward adjustment of 13,498,728 pounds to the 8/1/2006 beginning inventory for a total of 112,221,845 pounds. Attached is a graph of historical L&E, along with historical receipts and shipments percentages by date.

I would also like to note that the Board approved to change the forecasted L&E on the monthly Position Report from 4% to 3% beginning with this 2006/2007 crop year. The 2005/2006 will remain at 4%.

Best regards,

Sue Olson  
Associate Director, Statistics & Compliance



**Almond Board of California**

1150 9th Street, Suite 1500 Modesto, CA 95354 USA Tel 209.549.8262 Fax 209.549.8267

## Almond Industry Position Report

**August 2006**

### 2006-2007 Crop Year

Salable	Forecast Million Lbs.	2006-2007	2005-2006	% Change
		8/1 - 08/31 Kernel Wt.	8/1 - 08/31 Kernel Wt.	
1. Carryin August 1, 2006	112.2	112,221,845	137,684,032	-18.49%
2. Crop Receipts to Date	1,050.0	43,567,868	61,493,020	-29.15%
3. [3% Loss and Exempt]	<u>31.5</u>	( 1,307,036 )	( 2,459,721 ) *	
4. New Crop Marketable (2-3)	1,018.5	42,260,832	59,033,299	-28.41%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,130.7</u>	<u>154,482,677</u>	<u>196,717,331</u>	-21.47%

### Shipments by Handlers

7. Domestic	330.0	27,266,300	24,721,541	10.29%
8. Export	<u>645.0</u>	<u>31,448,137</u>	<u>32,719,294</u>	-3.89%
9. Total Shipments	975.0	<u>58,714,437</u>	<u>57,440,835</u>	2.22%
10. Forecasted Carryout	<u>155.7</u>			
11. Computed Inventory (6-9)		<u>95,768,240</u>	<u>139,276,496</u>	-31.24%

### Commitments (sold, not delivered)\*\*

12. Domestic		94,614,754	82,862,304	14.18%
13. Export		<u>143,975,037</u>	<u>159,897,977</u>	-9.96%
14. Total Committed Shipments		<u>238,589,791</u>	<u>242,760,281</u>	
15. Uncommitted Inventory (11-14)		( 142,821,551 )	( 103,483,785 )	38.01%

\* 2005/2006 Loss and Exempt is 4%

\*\*Handlers that reported commitments represent 77% of the 05/06 Crop

		<b>MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS</b>			
		2006-2007 Crop Year		2005-2006 Crop Year	
		8/1 - 08/31	8/1 - 08/31	8/1 - 08/31	8/1 - 08/31
<b>DOMESTIC</b>	Shelled	17,181,767	17,181,767	17,411,938	17,411,938
	Manufactured	11,406,666	11,406,666	12,022,961	12,022,961
	Products	379,336	379,336	233,809	233,809
	Inshell	22,315	22,315	4,109	4,109
	(Interhandler Transfers)	( 668,048 )	( 668,048 )	( 2,214,750 )	( 2,214,750 )
	(Industry Purchases)	( <u>1,055,736</u> )	( <u>1,055,736</u> )	( <u>2,736,526</u> )	( <u>2,736,526</u> )
	<b>TOTAL:</b>	<u>27,266,300</u>	<u>27,266,300</u> 46%	<u>24,721,541</u>	<u>24,721,541</u> 43%
<b>EXPORT</b>	Shelled	17,765,011	17,765,011	18,825,118	18,825,118
	Manufactured	10,523,821	10,523,821	9,389,869	9,389,869
	Products	2,507	2,507	0	0
	Inshell	<u>3,156,798</u>	<u>3,156,798</u>	<u>4,504,307</u>	<u>4,504,307</u>
	<b>TOTAL:</b>	<u>31,448,137</u>	<u>31,448,137</u> 54%	<u>32,719,294</u>	<u>32,719,294</u> 57%
<b>NET SHIPMENTS</b>		<u>58,714,437</u>	<u>58,714,437</u> 100%	<u>57,440,835</u>	<u>57,440,835</u> 100%
<b>EXEMPT/INEDIBLE SHIPMENTS</b>		<u>1,531,529</u>	<u>1,531,529</u>	<u>1,334,249</u>	<u>1,334,249</u>

Source: ABC Form 25

September 8, 2006

## EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

+/-	Crop Year 2006-2007				Crop Year 2005-2006			
	08/01/06 through 8/31/06				08/01/05 through 8/31/05			
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%
<b>North America</b> 7.84%	Canada	2,260,657	0	7.19%	Canada	1,736,304	0	5.31%
	Mexico	206,345	0	0.66%	Mexico	462,969	0	1.41%
	Total	<u>2,467,002</u>	<u>0</u>		Total	<u>2,199,273</u>	<u>0</u>	
<b>Central America</b> 0.00%	Costa Rica	***	0	0.00%	Costa Rica	36,250	0	0.11%
	Others	0	0	0.00%	Others	***	0	0.00%
	Total	<u>0</u>	<u>0</u>		Total	<u>36,250</u>	<u>0</u>	
<b>Caribbean</b> 0.00%	Others	***	0	0.00%	Others	***	0	0.00%
	Total	<u>0</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>	
<b>South America</b> 0.00%	Others	***	***	0.00%	Others	***	0	0.00%
	Total	<u>0</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>	
<b>Western Europe</b> 61.67%	Belgium	588,352	0	1.87%	Belgium	347,207	0	1.06%
	Denmark	392,827	0	1.25%	Denmark	***	0	0.00%
	France	1,713,005	0	5.45%	France	2,463,047	0	7.53%
	Germany	6,144,775	0	19.54%	Germany	5,013,490	0	15.32%
	Greece	1,051,775	0	3.34%	Greece	744,000	0	2.27%
	Italy	1,348,100	0	4.29%	Italy	791,000	108,677	2.75%
	Netherlands	2,370,956	0	7.54%	Netherlands	1,151,300	0	3.52%
	Norway	***	0	0.00%	Norway	808,455	0	2.47%
	Spain	4,184,930	0	13.31%	Spain	5,747,922	0	17.57%
	Sweden	263,000	0	0.84%	Sweden	287,650	0	0.88%
	United Kingdom	854,400	0	2.72%	United Kingdom	978,675	0	2.99%
	Others	482,045	0	1.53%	Others	416,008	0	1.27%
	Total	<u>19,394,165</u>	<u>0</u>		Total	<u>18,748,754</u>	<u>108,677</u>	
<b>Eastern Europe</b> 1.33%	Czech Republic	***	0	0.00%	Czech Republic	***	0	0.00%
	Latvia	0	0	0.00%	Latvia	***	0	0.00%
	Poland	0	0	0.00%	Poland	***	0	0.00%
	Russia	207,831	0	0.66%	Russia	***	0	0.00%
	Others	210,500	0	0.67%	Others	***	0	0.00%
	Total	<u>418,331</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>	
<b>Middle East</b> 4.24%	Bahrain	0	0	0.00%	Bahrain	***	0	0.00%
	Israel	0	0	0.00%	Israel	124,000	0	0.38%
	Jordan	***	0	0.00%	Jordan	***	0	0.00%
	Kuwait	***	0	0.00%	Kuwait	***	0	0.00%
	Lebanon	***	0	0.00%	Lebanon	***	0	0.00%
	Saudi Arabia	210,000	0	0.67%	Saudi Arabia	75,000	0	0.23%
	United Arab Emirates	981,500	31,227	3.22%	United Arab Emirates	285,000	0	0.87%
	Others	111,175	0	0.35%	Others	268,750	0	0.82%
	Total	<u>1,302,675</u>	<u>31,227</u>		Total	<u>752,750</u>	<u>0</u>	
<b>Asia</b> 22.56%	China	760,196	0	2.42%	China	1,183,976	164,818	4.12%
	India	197,669	3,096,822	10.48%	India	92,800	4,223,444	13.19%
	Indonesia	***	0	0.00%	Indonesia	***	0	0.00%
	Japan	1,234,180	0	3.92%	Japan	2,212,852	0	6.76%
	Malaysia	244,875	0	0.78%	Malaysia	457,450	0	1.40%
	Singapore	149,250	0	0.47%	Singapore	***	0	0.00%
	South Korea	867,450	0	2.76%	South Korea	723,750	0	2.21%
	Taiwan	***	0	0.00%	Taiwan	123,750	0	0.38%
	Thailand	***	0	0.00%	Thailand	70,100	0	0.21%
	Others	515,088	28,749	1.73%	Others	103,050	0	0.31%
	Total	<u>3,968,708</u>	<u>3,125,571</u>		Total	<u>4,967,728</u>	<u>4,388,262</u>	
	<b>New Zealand</b> 0.32%	New Zealand	101,600	0	0.32%	New Zealand	88,625	0
Total		<u>101,600</u>	<u>0</u>		Total	<u>88,625</u>	<u>0</u>	
<b>Australia</b> 0.32%	Australia	101,050	0	0.32%	Australia	***	0	0.00%
<b>Africa</b> 0.43%	Egypt	0	0	0.00%	Egypt	***	0	0.00%
	South Africa	134,625	0	0.43%	South Africa	172,325	0	0.53%
	Others	0	0	0.00%	Others	345,517	0	1.06%
Total	<u>134,625</u>	<u>0</u>		Total	<u>517,842</u>	<u>0</u>		
<b>Others</b> 1.28%	Others	403,183	0	1.28%	Others	903,765	7,368	2.78%
	Total	<u>403,183</u>	<u>0</u>		Total	<u>903,765</u>	<u>7,368</u>	
<b>100.00%</b>	<b>TOTAL DELIVERIES</b>	<u>28,291,339</u>	<u>3,156,798</u>	<u>100.00%</u>	<b>TOTAL DELIVERIES</b>	<u>28,214,987</u>	<u>4,504,307</u>	<u>100.00%</u>

\*\*\*In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California  
Quality Control Receipts Report  
Industry Summary  
August 1, 2006 through August 31, 2006**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	0	0	0	0.00%	0.00%
Avalon	0	0	0	0.00%	0.00%
Butte	0	0	0	0.00%	0.00%
Butte/Padre	0	0	0	0.00%	0.00%
Carmel	0	0	0	0.00%	0.00%
Carrion	0	0	0	0.00%	0.00%
Fritz	0	0	0	0.00%	0.00%
Harvey	0	0	0	0.00%	0.00%
Hashem	0	0	0	0.00%	0.00%
Le Grand	0	0	0	0.00%	0.00%
Livingston	0	0	0	0.00%	0.00%
Marchini	0	0	0	0.00%	0.00%
Merced	0	0	0	0.00%	0.00%
Mission	0	0	0	0.00%	0.00%
Mixed	18,682	53,925	992	0.04%	1.84%
Mono	155,486	155,486	2,339	0.36%	1.50%
Monterey	0	0	0	0.00%	0.00%
Morley	0	0	0	0.00%	0.00%
N43	0	0	0	0.00%	0.00%
Neplus	0	0	0	0.00%	0.00%
Nonpareil	41,957,258	34,707,838	643,181	96.30%	1.85%
Norman	984,855	0	0	2.26%	0.00%
Padre	243,671	89,499	156	0.56%	0.17%
Peerless	0	0	0	0.00%	0.00%
Price	4,423	125,156	1,357	0.01%	1.08%
Ruby	0	0	0	0.00%	0.00%
Sauret	5,521	0	0	0.01%	0.00%
Savana	0	0	0	0.00%	0.00%
Sonora	197,972	91,721	3,826	0.45%	4.17%
Thompson	0	0	0	0.00%	0.00%
Tokyo	0	0	0	0.00%	0.00%
Wood Colony	0	0	0	0.00%	0.00%
<b>Major Varieties Sub Total:</b>	<b>43,567,868</b>	<b>35,223,625</b>	<b>651,851</b>	<b>100.00%</b>	<b>1.85%</b>
<b>Minor Varieties Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00%</b>	<b>0.00%</b>
<b>Grand Total All Varieties</b>	<b>43,567,868</b>	<b>35,223,625</b>	<b>651,851</b>	<b>100.00%</b>	<b>1.85%</b>

**This report is subject to further verification of handler's receipts  
and further reconciliation of USDA incoming certificates**

Almond Board of California

<b>Almond Receipts History</b>						
<b>Percent Received by Handlers YTD By Month</b>						
Month	01/02	02/03	03/04	04/05	05/06	AVG %
August 31	13.4%	7.8%	4.5%	15.0%	6.7%	<b>9.5%</b>
September 30	47.1%	39.1%	38.7%	48.5%	38.7%	<b>42.4%</b>
October 31	81.5%	71.1%	71.2%	75.4%	72.9%	<b>74.4%</b>
November 30	93.2%	87.9%	88.5%	91.3%	90.0%	<b>90.2%</b>
December 31	98.7%	96.3%	95.5%	97.2%	96.7%	<b>96.9%</b>
January 31	99.7%	99.1%	98.3%	99.0%	98.6%	<b>98.9%</b>
February 28	99.8%	99.4%	99.2%	99.8%	99.6%	<b>99.6%</b>
March 31	99.9%	99.6%	99.8%	100.0%	99.7%	<b>99.8%</b>
April 30	99.9%	99.9%	100.0%	100.0%	99.9%	<b>99.9%</b>
May 31	99.9%	99.9%	100.0%	100.0%	100.0%	<b>100.0%</b>
June 30	100.0%	100.0%	100.0%	100.0%	100.0%	<b>100.0%</b>
July 31 Lbs.(mil)	824.1	1083.7	1032.9	998.0	998.0	<b>100.0%</b>

<b>Almond Shipment History</b>						
<b>Percent Shipped YTD By Month</b>						
Month	01/02	02/03	03/04	04/05	05/06	AVG %
August 31	7.4%	5.5%	6.5%	8.0%	6.3%	<b>6.7%</b>
September 30	19.6%	16.9%	16.2%	19.6%	15.2%	<b>17.5%</b>
October 31	34.1%	29.9%	30.3%	32.8%	27.4%	<b>30.9%</b>
November 30	43.7%	41.3%	39.8%	43.3%	37.2%	<b>41.1%</b>
December 31	52.3%	50.4%	48.9%	52.4%	45.6%	<b>49.9%</b>
January 31	60.7%	58.7%	56.4%	60.3%	52.5%	<b>57.7%</b>
February 28	67.7%	65.5%	63.8%	67.3%	59.3%	<b>64.7%</b>
March 31	74.8%	72.0%	71.8%	75.0%	68.2%	<b>72.4%</b>
April 30	81.7%	79.3%	78.8%	80.9%	75.9%	<b>79.3%</b>
May 31	88.3%	86.4%	85.5%	87.7%	84.6%	<b>86.5%</b>
June 30	94.9%	93.9%	92.7%	94.4%	93.4%	<b>93.9%</b>
July 31 Lbs.(mil)	821.1	982.4	1024.3	984.1	914.2	<b>100.00%</b>

