



Almond Board of California

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Memorandum

To: Industry Members
From: Sue Olson, Statistics & Compliance Manager, (209) 988-9115
Date: March 8, 2007
Subject: India Shipments adjustment made during February
Cc: Staff, USDA

The following adjustment I reported to you last month has been made during the February reporting period resulting in adjustments to domestic inshell shipments and a reduction on shelled shipments to India.

- One handler had been reporting their India inshell shipments August through January as shelled shipments for a total of 1,113,400 pounds. During their February reporting period they adjusted the pounds from India shelled shipments to India inshell shipments.

Note: Handlers report all shipments as kernel weight pounds. The Almond Board does not compute kernel weight.

Please feel free to contact me if you have any questions.

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Almond Industry Position Report

February 2007

2006-2007 Crop Year

Salable	Forecast Million Lbs.	2006-2007	2005-2006	% Change
		8/1 - 02/28 Kernel Wt.	8/1 - 02/28 Kernel Wt.	
1. Carryin August 1, 2006	112.2	112,221,845	137,684,032 *	-18.49%
2. Crop Receipts to Date	1,050.0	1,100,923,318	907,948,795	21.25%
3. [3% Loss and Exempt]	<u>31.5</u>	(33,027,700)	(36,317,952)	
4. New Crop Marketable (2-3)	1,018.5	1,067,895,618	871,630,843	22.52%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,130.7</u>	<u>1,180,117,463</u>	<u>1,009,314,875</u>	16.92%

Shipments by Handlers

7. Domestic	330.0	219,126,609	176,170,256	24.38%
8. Export	<u>645.0</u>	<u>464,286,005</u>	<u>366,074,799</u>	26.83%
9. Total Shipments	975.0	<u>683,412,614</u>	<u>542,245,055</u>	26.03%
10. Forecasted Carryout	<u>155.7</u>			
11. Computed Inventory (6-9)		<u>496,704,849</u>	<u>467,069,820</u>	6.34%

Commitments (sold, not delivered)**

12. Domestic		116,504,909	78,932,143	47.60%
13. Export		<u>115,984,485</u>	<u>101,827,419</u>	13.90%
14. Total Committed Shipments		<u>232,489,394</u>	<u>180,759,562</u>	
15. Uncommitted Inventory (11-14)		<u>264,215,455</u>	<u>286,310,258</u>	-7.72%

* 2005/2006 Loss and Exempt is 4%

**Handlers that reported commitments represent 82% of the 05/06 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2006-2007 Crop Year		2005-2006 Crop Year	
		02/1 - 02/28	8/1 -02/28	02/1 - 02/28	8/1 - 02/28
DOMESTIC	Shelled	19,389,349	158,795,629	15,643,053	136,089,646
	Manufactured	10,251,023	76,215,514	8,424,220	69,562,155
	Products	77,134	1,398,030	227,729	2,022,576
	Inshell	-570,428	5,652,295	-252,174	3,434,830
	(Interhandler Transfers)	(1,938,651)	(12,238,300)	(3,196,557)	(20,203,053)
	(Industry Purchases)	(<u>1,079,596</u>)	(<u>10,696,559</u>)	(<u>2,015,802</u>)	(<u>14,735,898</u>)
	TOTAL:	<u>26,128,831</u>	<u>219,126,609</u> 32%	<u>18,830,469</u>	<u>176,170,256</u> 32%
EXPORT	Shelled	34,042,283	335,874,277	32,088,121	272,820,064
	Manufactured	8,147,106	67,753,922	6,496,104	59,239,208
	Products	2,000	8,888	4,200	10,515
	Inshell	<u>4,754,643</u>	<u>60,648,918</u>	<u>4,733,496</u>	<u>34,005,012</u>
	TOTAL:	<u>46,946,032</u>	<u>464,286,005</u> 68%	<u>43,321,921</u>	<u>366,074,799</u> 68%
NET SHIPMENTS		<u>73,074,863</u>	<u>683,412,614</u> 100%	<u>62,152,390</u>	<u>542,245,055</u> 100%
EXEMPT/INEDIBLE SHIPMENTS		<u>566,532</u>	<u>4,869,501</u>	<u>281,398</u>	<u>4,406,947</u>

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

	+/-	Crop Year 2006-2007				Crop Year 2005-2006					
		8/01/06 through 02/28/07				8/01/05 through 02/28/06					
		Country	Shelled	Inshell	%	Country	Shelled	Inshell	%		
North America 5.58%	25.6%	Canada	19,465,056	438,629	4.29%	Canada	15,537,245	297,919	4.33%		
		Mexico	5,982,265	0	1.29%	Mexico	4,767,987	0	1.30%		
		Total	<u>25,447,321</u>	<u>438,629</u>		Total	<u>20,305,232</u>	<u>297,919</u>			
Central America 0.01%	-53.0%	Costa Rica	27,119	0	0.01%	Costa Rica	65,469	0	0.02%		
		Others	9,000	0	0.00%	Others	11,350	0	0.00%		
		Total	<u>36,119</u>	<u>0</u>		Total	<u>76,819</u>	<u>0</u>			
Caribbean 0.03%	n/a	Trinidad	153,953	0	0.03%	Trinidad	***	0	0.00%		
		Others	4,800	0	0.00%	Others	***	0	0.00%		
		Total	<u>158,753</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>			
South America 0.92%	85.4%	Argentina	446,900	61,046	0.11%	Argentina	0	55,890	0.02%		
		Brazil	615,135	150,386	0.16%	Brazil	144,547	157,521	0.08%		
		Chile	2,547,060	0	0.55%	Chile	1,594,750	0	0.44%		
		Venezuela	347,750	0	0.07%	Venezuela	300,625	0	0.08%		
		Others	91,548	0	0.02%	Others	44,779	0	0.01%		
		Total	<u>4,048,393</u>	<u>211,432</u>		Total	<u>2,084,701</u>	<u>213,411</u>			
Western Europe 51.94%	11.8%	Austria	131,000	0	0.03%	Austria	***	0	0.00%		
		Belgium	8,057,152	0	1.74%	Belgium	9,431,490	0	2.58%		
		Denmark	4,485,012	0	0.97%	Denmark	4,633,506	0	1.27%		
		Finland	714,228	0	0.15%	Finland	558,775	0	0.15%		
		France	18,506,498	44,000	4.00%	France	22,422,146	0	6.13%		
		Germany	59,554,927	29,993	12.83%	Germany	43,415,060	51,982	11.87%		
		Greece	9,902,369	65,145	2.15%	Greece	10,199,585	70,646	2.81%		
		Italy	24,048,276	866,970	5.37%	Italy	25,527,387	823,650	7.20%		
		Malta & Gozo	***	0	0.00%	Malta & Gozo	58,405	0	0.02%		
		Netherlands	25,166,988	0	5.42%	Netherlands	23,869,542	0	6.52%		
		Norway	2,950,036	0	0.64%	Norway	3,008,964	0	0.82%		
		Portugal	882,500	0	0.19%	Portugal	888,400	0	0.24%		
		Spain	62,385,627	18,418	13.44%	Spain	51,019,822	75,085	13.96%		
		Sweden	3,309,500	0	0.71%	Sweden	3,195,141	0	0.87%		
		Switzerland	2,740,134	0	0.59%	Switzerland	3,465,200	0	0.95%		
		United Kingdom	17,079,437	0	3.68%	United Kingdom	12,854,675	61,550	3.53%		
		Others	223,571	0	0.05%	Others	131,000	0	0.04%		
Total	<u>240,137,255</u>	<u>1,024,526</u>		Total	<u>214,679,098</u>	<u>1,082,913</u>					
Eastern Europe 3.87%	14.1%	Bulgaria	635,500	0	0.14%	Bulgaria	483,000	0	0.13%		
		Croatia	255,500	0	0.06%	Croatia	***	0	0.00%		
		Czech Republic	1,708,800	0	0.37%	Czech Republic	750,100	0	0.20%		
		Estonia	132,000	0	0.03%	Estonia	217,550	0	0.06%		
		Hungary	300,000	0	0.06%	Hungary	218,250	0	0.06%		
		Latvia	2,952,450	0	0.64%	Latvia	3,451,000	0	0.94%		
		Lithuania	431,000	0	0.09%	Lithuania	381,469	0	0.10%		
		Poland	976,036	0	0.21%	Poland	1,003,800	0	0.27%		
		Russia	10,250,031	0	2.21%	Russia	8,935,650	14,700	2.44%		
		Ukraine	210,000	0	0.05%	Ukraine	***	0	0.00%		
		Others	132,000	0	0.03%	Others	306,599	0	0.08%		
		Total	<u>17,983,317</u>	<u>0</u>		Total	<u>15,747,418</u>	<u>14,700</u>			
Middle East 8.59%	81.0%	Bahrain	221,125	0	0.05%	Bahrain	404,375	0	0.11%		
		Cyprus	680,300	16,577	0.15%	Cyprus	456,800	15,051	0.13%		
		Israel	2,778,625	313,077	0.67%	Israel	4,034,225	454,853	1.23%		
		Jordan	2,189,700	631,387	0.61%	Jordan	609,800	138,661	0.20%		
		Kuwait	931,800	16,200	0.20%	Kuwait	913,850	15,750	0.25%		
		Lebanon	1,997,400	0	0.43%	Lebanon	1,236,725	0	0.34%		
		Saudi Arabia	3,549,550	175,467	0.80%	Saudi Arabia	1,796,000	0	0.49%		
		Turkey	2,683,458	2,474,000	1.11%	Turkey	1,240,600	1,036,800	0.62%		
		United Arab Emirates	19,903,341	943,790	4.49%	United Arab Emirates	9,078,350	489,391	2.61%		
		Others	378,500	0	0.08%	Others	117,500	0	0.03%		
		Total	<u>35,313,799</u>	<u>4,570,498</u>		Total	<u>19,888,225</u>	<u>2,150,506</u>			
Asia 26.66%	51.5%	China	19,542,821	5,905,479	5.48%	China	10,553,093	1,410,097	3.27%		
		India	2,670,328	46,762,252	10.65%	India	760,350	28,465,176	7.98%		
		Indonesia	517,500	63,000	0.13%	Indonesia	345,800	0	0.09%		
		Japan	30,233,244	71,200	6.53%	Japan	27,143,227	212,000	7.47%		
		Malaysia	1,376,925	0	0.30%	Malaysia	1,040,405	0	0.28%		
		Pakistan	835,678	32,400	0.19%	Pakistan	***	0	0.00%		
		Philippines	109,775	0	0.02%	Philippines	161,575	0	0.04%		
		Singapore	1,651,225	0	0.36%	Singapore	1,039,010	0	0.28%		
		South Korea	7,086,770	0	1.53%	South Korea	6,305,225	0	1.72%		
		Taiwan	4,222,327	261,958	0.97%	Taiwan	3,042,450	48,040	0.84%		
		Thailand	1,224,775	0	0.26%	Thailand	1,009,325	0	0.28%		
		Vietnam	6,000	1,151,604	0.25%	Vietnam	***	0	0.00%		
		Others	34,000	0	0.01%	Others	169,412	0	0.05%		
		Total	<u>69,511,368</u>	<u>54,247,893</u>		Total	<u>51,569,872</u>	<u>30,135,313</u>			
New Zealand 0.28%	32.7%	New Zealand	Total	<u>1,278,125</u>	<u>0</u>	0.28%	New Zealand	Total	<u>962,906</u>	<u>0</u>	0.26%
Australia 0.67%	1.0%	Australia	Total	<u>3,125,050</u>	<u>0</u>	0.67%	Australia	Total	<u>3,093,875</u>	<u>0</u>	0.85%
Africa 1.45%	83.4%	Algeria	1,463,600	0	0.32%	Algeria	476,500	0	0.13%		
		Canary Islands	605,874	0	0.13%	Canary Islands	183,700	0	0.05%		
		Egypt	2,078,150	155,940	0.48%	Egypt	933,400	110,250	0.29%		
		Mauritius	***	0	0.00%	Mauritius	39,778	0	0.01%		
		Morocco	668,850	0	0.14%	Morocco	130,000	0	0.04%		
		South Africa	1,620,113	0	0.35%	South Africa	1,267,117	0	0.35%		
		Others	161,000	0	0.03%	Others	541,317	0	0.15%		
Total	<u>6,597,587</u>	<u>155,940</u>		Total	<u>3,571,812</u>	<u>110,250</u>					
Others 0.00%	n/a	Others	Total	<u>0</u>	<u>0</u>	0.00%	Others	Total	<u>89,829</u>	<u>0</u>	0.02%
100.00%		TOTAL DELIVERIES	<u>403,637,087</u>	<u>60,648,918</u>	100.00%	TOTAL DELIVERIES	<u>332,069,787</u>	<u>34,005,012</u>	100.00%		

***In Others (Named Countries Received Almonds From Three or More Handlers)



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2006 through February 28, 2007**

Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	17,894,599	17,866,624	424,340	1.63%	2.38%
Avalon	2,454,543	2,664,382	116,076	0.22%	4.36%
Butte	107,539,271	106,727,169	1,837,569	9.77%	1.72%
Butte/Padre	59,274,889	60,209,708	753,177	5.38%	1.25%
Carmel	149,060,442	150,270,029	2,715,894	13.54%	1.81%
Carrion	683,783	644,016	14,829	0.06%	2.30%
Fritz	48,185,920	48,700,677	1,365,111	4.38%	2.80%
Harvey	104,367	348,389	11,061	0.01%	3.17%
Hashem	232,136	173,746	902	0.02%	0.52%
Le Grand	89,124	89,124	5,298	0.01%	5.94%
Livingston	3,510,429	3,645,471	119,018	0.32%	3.26%
Marchini	95,966	95,966	6,939	0.01%	7.23%
Merced	169,826	211,708	7,562	0.02%	3.57%
Mission	21,193,075	21,267,168	175,966	1.93%	0.83%
Mixed	27,190,753	26,693,605	887,240	2.47%	3.32%
Mono	1,055,338	1,065,716	18,155	0.10%	1.70%
Monterey	85,325,847	86,322,464	2,333,347	7.75%	2.70%
Morley	528,862	1,580,361	46,950	0.05%	2.97%
N43	223,055	223,055	737	0.02%	0.33%
Neplus	1,851,863	1,849,987	54,914	0.17%	2.97%
Nonpareil	450,305,481	450,406,332	10,150,357	40.90%	2.25%
Norman	123,219	123,219	7,717	0.01%	6.26%
Padre	34,496,561	34,393,656	214,696	3.13%	0.62%
Peerless	4,891,361	4,878,783	29,727	0.44%	0.61%
Price	29,370,285	29,434,216	613,677	2.67%	2.08%
Ruby	4,831,325	4,956,168	62,951	0.44%	1.27%
Sauret	257,800	250,445	12,220	0.02%	4.88%
Savana	230,766	230,767	2,313	0.02%	1.00%
Sonora	31,674,203	31,433,641	1,144,144	2.88%	3.64%
Thompson	1,172,997	1,197,693	51,709	0.11%	4.32%
Tokyo	467,341	467,342	12,334	0.04%	2.64%
Wood Colony	15,647,869	15,453,223	182,241	1.42%	1.18%
Major Varieties Sub Total:	<u>1,100,133,296</u>	<u>1,103,874,850</u>	<u>23,379,171</u>	<u>99.93%</u>	<u>2.12%</u>
Minor Varieties Total:	<u>790,022</u>	<u>1,853,535</u>	<u>155,314</u>	<u>0.07%</u>	<u>8.38%</u>
Grand Total All Varieties	<u>1,100,923,318</u>	<u>1,105,728,385</u>	<u>23,534,485</u>	<u>100.00%</u>	<u>2.13%</u>

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

Historical Record Breaking Shipments										
Domestic	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98
August	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43	13.80	11.64
September	32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91	16.72	19.60
October	43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06	17.11	26.09
November	35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19	17.77	17.43
December	29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38	14.42	12.07
January	24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56	9.84	8.27
February	26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09	11.17	11.12
March		25.63	27.29	27.51	23.50	20.00	14.00	15.99	16.51	5.49
April		23.64	21.87	23.88	31.70	22.60	16.49	15.57	11.13	9.77
May		26.93	27.52	27.39	25.00	20.60	19.21	14.47	9.82	13.31
June		27.86	27.73	27.60	21.29	15.00	15.76	17.75	12.80	10.53
July		23.63	24.27	25.69	11.80	16.40	14.10	12.16	15.90	14.28
	219.1	303.9	331.55	312.16	291.72	239.31	211.11	209.6	166.99	159.6

Export	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98
August	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19	38.56	38.69
September	77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06	37.92	78.54
October	106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32	53.90	63.65
November	76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86	33.68	32.93
December	64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62	41.51	36.34
January	60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51	26.62	30.26
February	46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36	27.74	26.91
March		55.72	48.00	54.48	41.00	37.80	31.40	30.86	28.95	27.03
April		46.50	36.24	47.46	40.20	34.30	30.70	26.17	29.90	26.44
May		52.96	39.81	41.89	44.50	33.80	37.70	31.73	27.99	29.74
June		52.52	38.38	46.14	52.60	39.10	37.00	35.22	28.65	33.11
July		36.61	30.54	48.73	47.70	25.50	37.20	34.05	29.99	28.74
	464.3	610.4	652.5	712.1	690.6	581.8	528.6	503.0	405.4	452.4

Net	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00	98/99	97/98
August	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60	52.40	50.33
September	110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98	54.65	98.15
October	150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39	71.03	89.75
November	111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07	51.46	50.36
December	94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02	55.93	48.42
January	85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09	36.47	38.55
February	73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46	38.91	38.03
March		81.36	75.29	81.99	64.50	57.76	45.40	46.86	45.47	32.53
April		70.14	58.11	71.34	71.90	56.96	47.27	41.75	41.04	36.22
May		79.88	67.34	69.28	69.50	54.44	56.96	46.20	37.82	43.05
June		80.38	66.11	73.73	73.89	54.11	52.78	52.98	41.46	43.65
July		60.24	54.81	74.42	59.50	41.88	51.33	46.21	45.90	43.02
	683.4	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6	572.5	612.1