



Almond Board of California

1150 9th Street, Suite 1500 Modesto, CA 95354 USA Tel 209.549.8262 Fax 209.549.8267

September 11, 2007

Dear Industry Members,

Attached you will find the Position Report for the month of August 2007.

Please note that the Beginning Inventory/Carryin figure for 8/1/2007 reflects the actual Loss and Exempt (L&E) figure for the 2006/2007 crop year. The actual L&E of 2.59% versus the 3% forecasted L&E figure resulted in an upward adjustment of 4,623,914 pounds to the 8/1/2007 beginning inventory for a total of 133,949,675 pounds. Attached is a graph of historical L&E, along with historical receipts and shipments percentages by date.

I would also like to note that the forecasted L&E on the monthly Position Report will remain at 3%.

Best regards,

Sue Olson
Associate Director, Statistics & Compliance



Almond Board of California

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Almond Industry Position Report

August 2007

2007-2008 Crop Year

Salable	Forecast Million Lbs.	2007-2008	2006-2007	% Change
		8/1 - 08/31 Kernel Wt.	8/1 - 08/31 Kernel Wt.	
1. Carryin August 1, 2007	133.9	133,949,675	112,221,845 *	19.36%
2. Crop Receipts to Date	1,330.0	153,703,550	43,567,868	252.79%
3. [3% Loss and Exempt]	<u>39.9</u>	(4,611,107)	(1,307,036)	
4. New Crop Marketable (2-3)	1,290.1	149,092,444	42,260,832	252.79%
5. [Reserve]	n/a	<u>0</u>	<u>0</u>	
6. Total Supply (1+4-5)	<u>1,424.0</u>	<u>283,042,119</u>	<u>154,482,677</u>	83.22%

Shipments by Handlers

7. Domestic	390.0	34,850,775	27,266,300	27.82%
8. Export	<u>760.0</u>	<u>59,846,042</u>	<u>31,448,137</u>	90.30%
9. Total Shipments	1,150.0	<u>94,696,817</u>	<u>58,714,437</u>	61.28%
10. Forecasted Carryout	<u>274.0</u>			
11. Computed Inventory (6-9)		<u>188,345,302</u>	<u>95,768,240</u>	96.67%

Commitments (sold, not delivered)**

12. Domestic		111,975,281	94,614,754	18.35%
13. Export		<u>170,471,348</u>	<u>143,975,037</u>	18.40%
14. Total Committed Shipments		<u>282,446,629</u>	<u>238,589,791</u>	
15. Uncommitted Inventory (11-14)		(-94,101,328)	(-142,821,551)	-34.11%

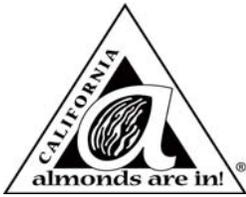
**Handlers that reported commitments represent 79% of the 06/07 Crop

		MONTHLY REPORT OF SALABLE HANDLER SHIPMENTS			
		2007-2008 Crop Year		2006-2007 Crop Year	
		08/1 - 08/31	8/1 - 08/31	08/1 - 08/31	8/1 - 08/31
DOMESTIC	Shelled	24,051,799	24,051,799	17,181,767	17,181,767
	Manufactured	12,609,057	12,609,057	11,406,666	11,406,666
	Products	165,945	165,945	379,336	379,336
	Inshell	549,795	549,795	22,315	22,315
	(Interhandler Transfers)	(1,493,405)	(1,493,405)	(668,048)	(668,048)
	(Industry Purchases)	(<u>1,032,416</u>)	(<u>1,032,416</u>)	(<u>1,055,736</u>)	(<u>1,055,736</u>)
	TOTAL:	<u>34,850,775</u>	<u>34,850,775</u> 37%	<u>27,266,300</u>	<u>27,266,300</u> 46%
EXPORT	Shelled	32,917,230	32,917,230	17,765,011	17,765,011
	Manufactured	10,937,388	10,937,388	10,523,821	10,523,821
	Products	10,573	10,573	2,507	2,507
	Inshell	<u>15,980,851</u>	<u>15,980,851</u>	<u>3,156,798</u>	<u>3,156,798</u>
	TOTAL:	<u>59,846,042</u>	<u>59,846,042</u> 63%	<u>31,448,137</u>	<u>31,448,137</u> 54%
NET SHIPMENTS		<u>94,696,817</u>	<u>94,696,817</u> 100%	<u>58,714,437</u>	<u>58,714,437</u> 100%
EXEMPT/INEDIBLE SHIPMENTS		<u>4,754,271</u>	<u>4,754,271</u>	<u>1,531,529</u>	<u>1,531,529</u>

EXPORT DELIVERIES BY DESTINATION

(Kernel Weight)

+/-	Crop Year 2007-2008				Crop Year 2006-2007				
	8/01/07 through 08/31/07				8/01/06 through 08/31/06				
	Country	Shelled	Inshell	%	Country	Shelled	Inshell	%	
North America 6.48%	57%	Canada	3,158,267	438	5.28%	Canada	2,260,657	0	7.19%
		Mexico	<u>719,730</u>	<u>0</u>	1.20%	Mexico	<u>206,345</u>	<u>0</u>	0.66%
		Total	<u>3,877,997</u>	<u>438</u>		Total	<u>2,467,002</u>	<u>0</u>	
Central America 0.00%	n/a	Guatemala	***	0	0.00%	Guatemala	***	0	0.00%
		Others	***	<u>0</u>	0.00%	Others	***	<u>0</u>	0.00%
		Total	<u>0</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>	
Caribbean 0.00%	n/a	Others	***	<u>0</u>	0.00%	Others	***	<u>0</u>	0.00%
		Total	<u>0</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>	
South America 0.63%	n/a	Chile	296,900	0	0.50%	Chile	***	0	0.00%
		Others	<u>80,000</u>	<u>0</u>	0.13%	Others	***	***	0.00%
		Total	<u>376,900</u>	<u>0</u>		Total	<u>0</u>	<u>0</u>	
Western Europe 48.22%	49%	Austria	220,000	0	0.37%	Austria	0	0	0.00%
		Belgium	1,221,600	0	2.04%	Belgium	588,352	0	1.87%
		Denmark	793,106	0	1.33%	Denmark	392,827	0	1.25%
		Finland	178,125	0	0.30%	Finland	0	0	0.00%
		France	3,000,600	0	5.01%	France	1,713,005	0	5.45%
		Germany	7,406,799	0	12.38%	Germany	6,144,775	0	19.54%
		Greece	733,700	31,896	1.28%	Greece	1,051,775	0	3.34%
		Italy	460,000	83,355	0.91%	Italy	1,348,100	0	4.29%
		Netherlands	1,719,574	0	2.87%	Netherlands	2,370,956	0	7.54%
		Norway	320,075	0	0.53%	Norway	***	0	0.00%
		Spain	10,103,131	0	16.88%	Spain	4,184,930	0	13.31%
		Sweden	715,400	0	1.20%	Sweden	263,000	0	0.84%
		Switzerland	174,146	0	0.29%	Switzerland	0	0	0.00%
		United Kingdom	1,611,140	0	2.69%	United Kingdom	854,400	0	2.72%
		Others	<u>88,000</u>	<u>0</u>	0.15%	Others	<u>482,045</u>	<u>0</u>	1.53%
		Total	<u>28,745,396</u>	<u>115,251</u>		Total	<u>19,394,165</u>	<u>0</u>	
	Eastern Europe 2.55%	265%	Czech Republic	***	0	0.00%	Czech Republic	***	0
		Latvia	174,000	0	0.29%	Latvia	0	0	0.00%
		Russia	924,300	0	1.54%	Russia	207,831	0	0.66%
		Others	<u>427,550</u>	<u>0</u>	0.71%	Others	<u>210,500</u>	<u>0</u>	0.67%
		Total	<u>1,525,850</u>	<u>0</u>		Total	<u>418,331</u>	<u>0</u>	
Middle East 5.18%	132%	Israel	229,950	0	0.38%	Israel	0	0	0.00%
		Jordan	147,000	0	0.25%	Jordan	***	0	0.00%
		Saudi Arabia	132,000	0	0.22%	Saudi Arabia	210,000	0	0.67%
		Turkey	80,000	159,703	0.40%	Turkey	0	0	0.00%
		United Arab Emirates	2,214,800	111,365	3.89%	United Arab Emirates	981,500	31,227	3.22%
		Others	<u>26,456</u>	<u>0</u>	0.04%	Others	<u>111,175</u>	<u>0</u>	0.35%
	Total	<u>2,830,206</u>	<u>271,068</u>		Total	<u>1,302,675</u>	<u>31,227</u>		
Asia 35.55%	200%	China	643,087	106,261	1.25%	China	760,196	0	2.42%
		India	1,257,871	15,456,441	27.93%	India	197,669	3,096,822	10.48%
		Japan	1,911,209	0	3.19%	Japan	1,234,180	0	3.92%
		Malaysia	144,175	0	0.24%	Malaysia	244,875	0	0.78%
		Singapore	393,380	0	0.66%	Singapore	149,250	0	0.47%
		South Korea	947,800	0	1.58%	South Korea	867,450	0	2.76%
		Taiwan	87,620	31,392	0.20%	Taiwan	***	0	0.00%
		Thailand	161,050	0	0.27%	Thailand	***	0	0.00%
		Others	<u>135,500</u>	<u>0</u>	0.23%	Others	<u>515,088</u>	<u>28,749</u>	1.73%
		Total	<u>5,681,692</u>	<u>15,594,094</u>		Total	<u>3,968,708</u>	<u>3,125,571</u>	
New Zealand 0.23%	37%	New Zealand	139,250	<u>0</u>	0.23%	New Zealand	101,600	<u>0</u>	0.32%
		Total	<u>139,250</u>	<u>0</u>		Total	<u>101,600</u>	<u>0</u>	
Australia 0.23%	34%	Australia	134,950	<u>0</u>	0.23%	Australia	101,050	<u>0</u>	0.32%
		Total	<u>134,950</u>	<u>0</u>		Total	<u>101,050</u>	<u>0</u>	
Africa 0.80%	256%	South Africa	256,850	0	0.43%	South Africa	134,625	0	0.43%
		Others	<u>222,000</u>	<u>0</u>	0.37%	Others	<u>0</u>	<u>0</u>	0.00%
		Total	<u>478,850</u>	<u>0</u>		Total	<u>134,625</u>	<u>0</u>	
Others 0.12%	n/a	Others	74,100	<u>0</u>	0.12%	Others	403,183	<u>0</u>	1.28%
		Total	<u>74,100</u>	<u>0</u>		Total	<u>403,183</u>	<u>0</u>	
100.00%		TOTAL DELIVERIES	<u>43,865,191</u>	<u>15,980,851</u>	100.00%	TOTAL DELIVERIES	<u>28,291,339</u>	<u>3,156,798</u>	100.00%



**Almond Board of California
Quality Control Receipts Report
Industry Summary
August 1, 2007 through August 31, 2007**

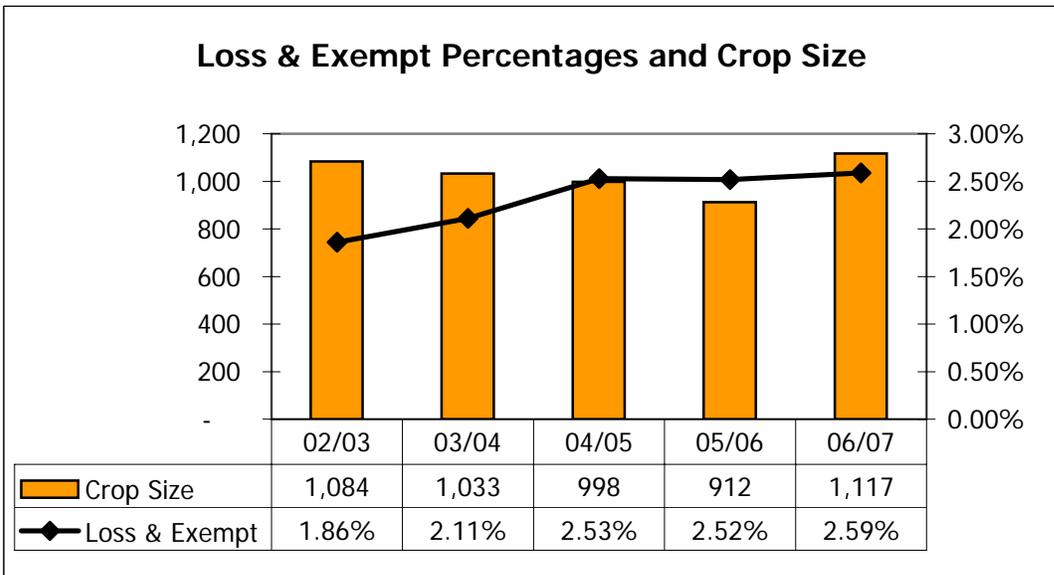
Variety Name	From ABC Form 1 Total Receipts	From USDA Inspection Certificates		% of Total Receipts	% Rejects
		Total Receipts	Total Inedibles		
Aldrich	441,531	335,387	3,795	0.29%	1.13%
Avalon	0	0	0	0.00%	0.00%
Butte	25,145	210,407	1,289	0.02%	0.61%
Butte/Padre	517,088	476,196	7,000	0.34%	1.47%
Carmel	299,960	158,997	2,310	0.20%	1.45%
Carrion	0	0	0	0.00%	0.00%
Fritz	0	0	0	0.00%	0.00%
Harvey	0	0	0	0.00%	0.00%
Hashem	26,684	26,684	571	0.02%	2.14%
Le Grand	0	5,369	46	0.00%	0.86%
Livingston	0	0	0	0.00%	0.00%
Marchini	0	0	0	0.00%	0.00%
Merced	0	0	0	0.00%	0.00%
Mission	0	0	0	0.00%	0.00%
Mixed	109,048	176,097	7,672	0.07%	4.36%
Mono	262,269	255,959	2,570	0.17%	1.00%
Monterey	92,003	102,080	693	0.06%	0.68%
Morley	0	0	0	0.00%	0.00%
N43	0	0	0	0.00%	0.00%
Neplus	19,301	4,654	4	0.01%	0.09%
Nonpareil	147,867,456	135,323,050	2,155,138	96.20%	1.59%
Norman	0	0	0	0.00%	0.00%
Padre	1,063,490	1,127,949	9,217	0.69%	0.82%
Peerless	8,385	15,592	224	0.01%	1.44%
Price	932,162	769,826	11,933	0.61%	1.55%
Ruby	0	0	0	0.00%	0.00%
Sauret	1,436	112,414	1,424	0.00%	1.27%
Savana	0	0	0	0.00%	0.00%
Sonora	1,478,430	1,020,160	17,802	0.96%	1.75%
Thompson	49,943	32,248	2,703	0.03%	8.38%
Tokyo	0	0	0	0.00%	0.00%
Wood Colony	509,219	674,586	26,399	0.33%	3.91%
Major Varieties Sub Total:	153,703,550	140,827,655	2,250,790	100.00%	1.60%
Minor Varieties Total:	0	29,277	292	0.00%	1.00%
Grand Total All Varieties	153,703,550	140,856,932	2,251,082	100.00%	1.60%

**This report is subject to further verification of handler's receipts
and further reconciliation of USDA incoming certificates**

Almond Board of California

Almonds Receipts History						
Percent Received by Handlers YTD by Month						
	02/03	03/04	04/05	05/06	06/07	AVG %
August 31	7.8%	4.5%	15.0%	6.7%	3.9%	7.6%
September 30	39.1%	38.7%	48.5%	38.7%	36.4%	40.3%
October 31	71.1%	71.2%	75.4%	72.9%	64.6%	71.1%
November 30	87.9%	88.5%	91.3%	90.0%	84.2%	88.4%
December 31	96.3%	95.5%	97.2%	96.7%	94.5%	96.0%
January 31	99.1%	98.3%	99.0%	98.6%	97.8%	98.6%
February 28	99.4%	99.2%	99.8%	99.6%	98.6%	99.3%
March 31	99.6%	99.8%	100.0%	99.7%	99.2%	99.6%
April 30	99.9%	100.0%	100.0%	99.9%	99.3%	99.8%
May 31	99.9%	100.0%	100.0%	100.0%	99.7%	99.9%
June 30	100.0%	100.0%	100.0%	100.0%	99.7%	99.9%
July 31 Lbs.(mil)	1,083.7	1,032.9	998.0	998.0	1,116.7	100.0%

Almond Shipment History						
Percent Shipped YTD by Month						
	02/03	03/04	04/05	05/06	06/07	AVG %
August 31	5.5%	6.5%	8.0%	6.3%	5.5%	6.4%
September 30	16.9%	16.2%	19.6%	15.2%	15.9%	16.8%
October 31	29.9%	30.3%	32.8%	27.4%	30.0%	30.1%
November 30	41.3%	39.8%	43.3%	37.2%	40.4%	40.4%
December 31	50.4%	48.9%	52.4%	45.6%	49.3%	49.3%
January 31	58.7%	56.4%	60.3%	52.5%	57.2%	57.0%
February 28	65.5%	63.8%	67.3%	59.3%	64.1%	64.0%
March 31	72.0%	71.8%	75.0%	68.2%	70.7%	71.5%
April 30	79.3%	78.8%	80.9%	75.9%	77.4%	78.5%
May 31	86.4%	85.5%	87.7%	84.6%	84.6%	85.8%
June 30	93.9%	92.7%	94.4%	93.4%	92.3%	93.4%
July 31 Lbs.(mil)	982.4	1,024.3	984.1	914.2	1,066.1	100.00%



Almond Board of California

Historical Record Breaking Shipments									
Domestic	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	34.85	27.27	24.72	29.56	24.58	19.66	18.11	19.98	19.43
September		32.59	26.94	31.31	26.89	26.57	19.80	18.31	20.91
October		43.99	33.99	34.74	32.39	32.80	26.60	25.96	30.06
November		35.17	28.42	31.47	25.64	31.10	22.30	25.60	26.19
December		29.35	22.40	28.02	27.24	23.30	19.90	13.98	10.38
January		24.64	20.87	24.21	21.59	23.50	20.80	13.71	10.56
February		26.13	18.83	23.57	21.76	21.50	17.20	14.01	16.09
March		28.44	25.63	27.29	27.51	23.50	20.00	14.00	15.99
April		30.11	23.64	21.87	23.88	31.70	22.60	16.49	15.57
May		31.04	26.93	27.52	27.39	25.00	20.60	19.21	14.47
June		32.12	27.86	27.73	27.60	21.29	15.00	15.76	17.75
July		27.48	23.63	24.27	25.69	11.80	16.40	14.10	12.16
	34.9	368.3	303.9	331.55	312.16	291.72	239.31	211.11	209.6

Export	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	59.85	31.45	32.72	49.12	42.03	34.30	42.40	38.30	26.19
September		77.78	54.59	83.37	71.99	85.70	80.60	73.50	72.06
October		106.39	77.94	95.10	112.52	94.90	92.50	83.30	77.32
November		76.30	61.12	71.92	71.12	81.00	56.30	50.10	49.86
December		64.84	53.92	61.16	66.36	65.90	50.70	40.60	45.62
January		60.58	42.46	53.40	55.45	57.60	48.00	35.70	38.51
February		46.95	43.32	45.49	53.94	45.20	40.80	33.10	35.36
March		42.12	55.72	48.00	54.48	41.00	37.80	31.40	30.86
April		41.00	46.50	36.24	47.46	40.20	34.30	30.70	26.17
May		45.67	52.96	39.81	41.89	44.50	33.80	37.70	31.73
June		50.16	52.52	38.38	46.14	52.60	39.10	37.00	35.22
July		54.56	36.61	30.54	48.73	47.70	25.50	37.20	34.05
	59.8	697.8	610.4	652.5	712.1	690.6	581.8	528.6	503.0

Net	07/08	06/07	05/06	04/05	03/04	02/03	01/02	00/01	99/00
August	94.70	58.71	57.44	78.68	66.62	54.00	60.50	58.30	45.60
September		110.37	81.53	114.68	98.88	112.27	100.41	91.77	92.98
October		150.38	111.93	129.84	144.91	127.70	119.11	109.24	107.39
November		111.47	89.55	103.39	96.76	112.10	78.57	75.68	76.07
December		94.19	76.32	89.18	93.61	89.20	70.63	54.63	56.02
January		85.22	63.33	77.61	77.05	81.10	68.74	49.40	49.09
February		73.07	62.15	69.06	75.70	66.70	58.04	47.10	51.46
March		70.56	81.36	75.29	81.99	64.50	57.76	45.40	46.86
April		71.11	70.14	58.11	71.34	71.90	56.96	47.27	41.75
May		76.71	79.88	67.34	69.28	69.50	54.44	56.96	46.20
June		82.29	80.38	66.11	73.73	73.89	54.11	52.78	52.98
July		82.04	60.24	54.81	74.42	59.50	41.88	51.33	46.21
	94.7	1,066.1	914.2	984.1	1,024.3	982.4	821.1	739.9	712.6